



Phillips 66 – Prospective Shipper/Stockholder Application Checklist

Please complete (and attach as requested) the following forms and return to joshua.p.lock@p66.com. Failure to submit all required documents may delay the processing of your application until they are received.

Required:

- Phillips 66 Shipper/Stockholder Set-up Form
- W-9 Taxpayer Identification Number and Certification
- Shipper/Stockholder Audited Financial Statements (Past Three Years)

If Applicable:

- W-13 ExSTARS Reporting Information Request for Employer Identification Number and Certifications **(Applicable if Applying to Become a Stockholder at a Terminal)**
- 637 Notification Certificate of Taxable Fuel Registrant **(Applicable if Applying to Become a Stockholder at a Terminal)**

Upon Request From Credit:

- Parent Company's Audited Financial Statements **(If Shipper's Audited Financial Statements Are Not Available)**
- Company Guarantee Form
- Letter of Credit